

شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

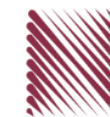
22nd April 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, April 22, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,071.91	14.78	0.21%	3.73%	7,492.90	6,357.12	41.66	1.67	27.38	3.57
Premier Index	7,719.68	8.38	0.11%	3.25%	8,219.10	6,899.51	32.44	1.84	19.72	3.86
Main Index	5,916.80	41.67	0.71%	6.23%	6,164.63	5,311.80	9.21	1.04	54.35	2.55
NIC 50 Index	8,579.93	-9.01	-0.10%	-1.01%	9,513.10	8,000.20	31.74	1.84	19.72	3.86

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	55.76	204.56
Premier Index	47.05	127.50
Main Index	8.71	77.06
NIC 50 Index	52.96	169.84

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	53	55	38
Premier Index	12	9	4
Main Index	41	46	34
NIC 50 Index	28	15	7

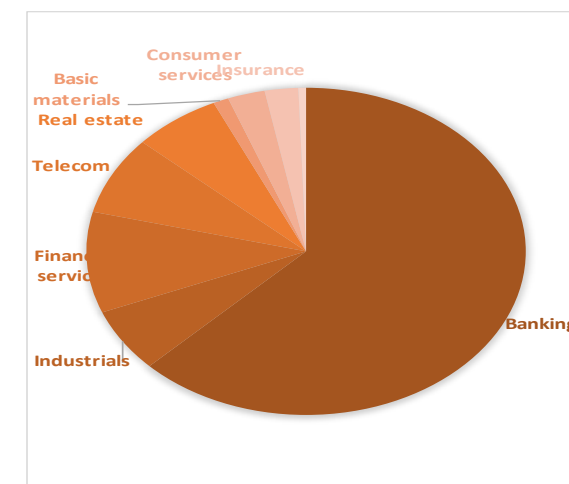
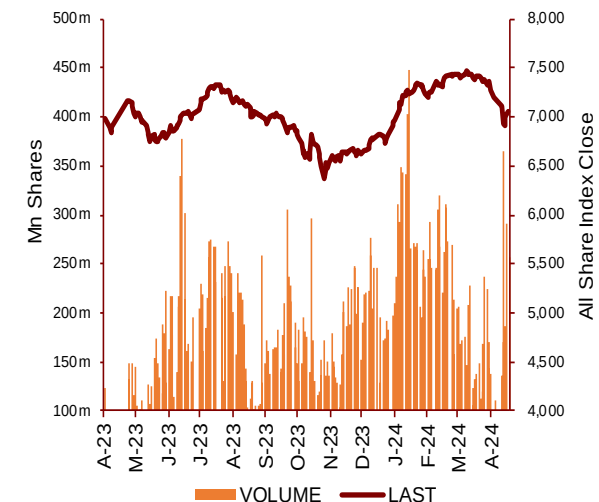
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al-Maidan Clinic for Oral Health Service	0.783	309,300	30.72%
Sultan Center Food Products	0.111	193,086	8.82%
Kuwait Real Estate Holding	0.033	0	7.17%
Boubyan Petrochemical	0.667	1,840,231	6.55%
Amar Finance and Leasing	0.064	6,403	6.31%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.101	657	-13.19%
Hayat Communications	0.083	10,760	-8.79%
Jiyad Holding	0.020	246,956	-8.29%
Arkan Al Kuwait Real Estate	0.080	1,981	-7.83%
Kuwait Business Town Real	0.066	23,653	-7.45%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Agility Public Warehousing	0.311	11.47	-4.31%
Kuwait Finance House	0.731	8.05	-0.41%
National Bank of Kuwait	0.865	4.34	1.29%
Gulf Bank	0.257	4.22	-1.15%
Kuwait Real Estate	0.225	2.79	0.90%

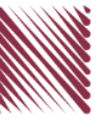
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Agility Public Warehousing	0.311	36.02	-4.31%
National Real Estate	0.099	25.07	1.95%
Gulf Bank	0.257	16.26	-1.15%
Kuwait Real Estate	0.225	12.47	0.90%
Jiyad Holding	0.020	12.01	-8.29%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,742.82	4.580	0.26%	5.5%	1,819.4	1,528.9	25.679	1.11	18.05	3.28
Industrials	775.91	-11.470	-1.46%	-13.3%	1,085.8	751.3	2.578	1.06	19.25	3.08
Financial services	1,324.80	2.110	0.16%	9.1%	1,399.6	1,139.0	4.091	1.16	128.33	2.47
Telecom	1,041.40	-1.960	-0.19%	-5.6%	1,203.3	1,011.3	3.172	1.11	11.08	5.47
Real estate	1,280.18	-0.040	0.00%	5.5%	1,338.7	1,081.2	2.650	0.72	17.53	1.59
Basic materials	831.22	37.690	4.75%	6.4%	980.0	732.4	0.468	1.46	9.77	10.65
Consumer services	832.25	10.650	1.30%	24.8%	864.4	445.9	1.123	2.69	17.31	2.56
Insurance	2,537.93	-16.720	-0.65%	11.4%	2,582.3	2,079.3	1.011	1.19	15.24	4.37
Health care	480.84	77.710	19.28%	-16.4%	487.2	260.8	0.231	1.62	13.12	2.55
Energy	1,014.47	1.770	0.17%	6.7%	1,099.9	893.6	0.200	0.89	9.76	2.12
Utilities	400.00	0.000	0.00%	-12.1%	547.4	384.2	0.167	1.39	13.28	3.29
Consumer goods	1,660.66	2.840	0.17%	3.4%	1,787.6	1,403.7	0.251	1.41	105.52	0.82
Technology	1,906.05	0.000	0.00%	229.6%	2,168.0	524.5	0.026	2.22	NM	-
	7,071.91	14.78	0.21%	3.7%	7,492.9	6,357.1	41.66	1.67	27.38	3.57



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



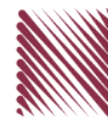
Premier Market

Monday, April 22, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.865	0.011	1.29%	1.75	14.04	3.90	7,202	-4%	2%	4.34	5.03	12.9%	1.6%	0.961	0.798	21.42%
Kuwait Finance House	0.731	-0.003	-0.41%	2.17	21.05	2.50	12,359	1%	10%	8.05	10.96	9.6%	1.8%	0.750	0.605	36.76%
Mobile Telecommunications	0.491	-0.001	-0.20%	1.71	9.86	7.11	2,125	0%	-3%	1.22	2.47	17.4%	5.8%	0.572	0.451	6.32%
Boubyan Bank	0.592	0.000	0.00%	2.47	33.45	1.20	2,346	2%	5%	1.92	3.23	7.6%	1.0%	0.656	0.531	6.98%
Agility Public Warehousing	0.311	-0.014	-4.31%	0.45	9.50	3.08	794	-14%	10%	11.47	36.02	5.0%	3.0%	0.489	0.277	2.36%
Mabane Co.	0.793	0.005	0.63%	1.78	17.02	1.68	1,106	1%	0%	2.29	2.88	10.9%	5.2%	0.843	0.651	3.29%
Gulf Bank	0.257	-0.003	-1.15%	1.26	13.55	4.40	977	-8%	-4%	4.22	16.26	9.3%	1.0%	0.286	0.224	2.91%
Burgan Bank	0.183	0.001	0.55%	0.65	19.20	3.14	662	-7%	12%	0.21	1.14	3.6%	0.6%	0.210	0.150	1.97%
Human Soft Holding	3.375	0.036	1.08%	3.40	10.32	10.48	431	1%	-1%	0.72	0.21	32.1%	27.6%	3.845	2.972	1.28%
Warba Bank	0.182	-0.001	-0.55%	0.96	22.58	1.59	375	-1%	-2%	0.28	1.56	4.3%	0.4%	0.230	0.165	1.12%
Boubyan Petrochemical	0.667	0.041	6.55%	1.38	13.98	9.58	356	7%	14%	1.84	2.85	9.7%	5.1%	0.819	0.571	1.06%
Kuwait Projects Company Holding	0.132	-0.002	-1.49%	0.75	NM	0.00	600	6%	26%	0.65	4.89	-8.0%	-0.2%	0.142	0.102	1.78%
Al Ahli Bank of Kuwait	0.245	0.002	0.82%	0.93	13.24	3.70	578	-5%	5%	0.29	1.18	6.3%	0.7%	0.332	0.208	1.72%
National Industries Group Holding	0.218	0.000	0.00%	0.99	20.41	2.18	492	0%	7%	0.67	3.09	5.0%	3.2%	0.243	0.176	1.46%
Boursa Kuwait Securities Co	1.880	0.036	1.95%	5.88	23.89	4.01	377	-8%	9%	0.37	0.20	24.4%	18.3%	2.140	1.641	1.12%
Kuwait International Bank	0.158	-0.001	-0.63%	0.59	16.58	3.05	242	-4%	8%	0.39	2.44	3.6%	0.5%	0.174	0.137	0.72%
Jazeera Airways	1.171	0.001	0.09%	10.10	42.03	2.39	258	-1%	-16%	0.14	0.12	19.8%	2.2%	2.200	0.955	0.77%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	0%	17%	0.06	0.30	-2.6%	-0.6%	0.215	0.162	0.59%
Mezzan Holding	0.738	0.007	0.96%	2.08	19.98	1.64	229	9%	28%	0.46	0.62	10.8%	4.6%	0.770	0.370	0.68%
Gulf Cable and Electrical Industries Group	1.258	-0.041	-3.16%	1.14	12.44	5.00	262	-1%	-4%	0.34	0.27	9.2%	NM	1.540	1.071	0.78%
National Investments	0.248	-0.002	-0.80%	1.14	47.69	11.20	198	-5%	4%	0.17	0.69	2.2%	1.7%	0.308	0.182	0.59%
Alimti Investment Group	0.046	0.000	0.88%	0.31	NM	0.00	47	-5%	-19%	0.03	0.58	-6.2%	-3.9%	0.073	0.043	0.14%
Kuwait Real Estate	0.225	0.002	0.90%	1.41	18.49	1.31	207	-2%	10%	2.79	12.47	8.2%	3.3%	0.261	0.103	0.61%
Integrated Holding	0.514	0.004	0.78%	2.06	31.71	2.94	130	-1%	1%	0.26	0.50	6.5%	4.3%	0.555	0.364	0.39%
Kuwait Telecommunications	0.534	-0.002	-0.37%	2.19	16.32	6.53	533	-9%	-5%	0.27	0.50	13.5%	7.5%	0.625	0.520	1.59%
Salhia Real Estate	0.430	0.008	1.90%	1.37	15.35	3.39	234	-2%	5%	0.35	0.80	9.2%	3.7%	0.524	0.365	0.70%
ALI ALGanim	1.100	0.015	1.38%	7.95	10.58	6.45	301	-6%	4%	0.41	0.37	36.6%	16.2%	1.287	0.866	0.90%
Kuwait Investment	0.184	0.004	2.22%	5.13	13.73	5.56	96	-3%	45%	0.05	0.25	6.1%	4.1%	0.227	0.111	0.29%
Arzan Financial Group for Financing and Investment	0.197	0.006	3.14%	5.52	22.54	1.05	160	2%	-6%	1.20	6.20	5.7%	4.3%	0.249	0.101	0.48%
Aayan Leasing and Investment	0.167	0.003	1.83%	5.43	8.96	4.57	111	-8%	-4%	0.65	3.88	13.1%	8.9%	0.191	0.133	0.33%
Commercial Real Estate	0.122	-0.001	-0.81%	5.03	15.01	3.25	214	-4%	20%	0.46	3.76	5.0%	2.9%	0.136	0.092	0.64%
Heavy Engineering Industries and Shipbuilding	0.825	0.004	0.49%	6.31	20.91	3.65	149	3%	1%	0.40	0.48	9.8%	3.9%	0.890	0.594	0.44%
GFH Financial Group	0.079	0.000	0.25%	5.22	8.81	6.39	288	-9%	4%	0.10	1.27	10.4%	1.0%	0.095	0.074	0.86%
Total		8.38	0.11%	1.84	19.72	3.86	33,622	-3.9%	3.2%	44.19	109.98					100%

DAILY MARKET COVERAGE REPORT

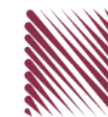
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.865	0.011	1.29%	1.75	14.0	3.90	7,202	-4.4%	1.6%	12.9%	1.6%
Kuwait Finance House	0.731	-0.003	-0.41%	2.17	21.0	2.50	12,359	0.5%	9.8%	9.6%	1.8%
Mobile Telecommunications	0.491	-0.001	-0.20%	1.71	9.9	7.11	2,125	-0.4%	-3.2%	17.4%	5.8%
Boubyan Bank	0.592	0.000	0.00%	2.47	33.4	1.20	2,346	1.7%	4.6%	7.6%	1.0%
Agility Public Warehousing	0.311	-0.014	-4.31%	0.45	9.5	3.08	794	-14.3%	9.8%	5.0%	3.0%
Mabane Co.	0.793	0.005	0.63%	1.78	17.0	1.68	1,106	1.3%	-0.3%	10.9%	5.2%
Gulf Bank	0.257	-0.003	-1.15%	1.26	13.6	4.40	977	-8.2%	-4.0%	9.3%	1.0%
Burgan Bank	0.183	0.001	0.55%	0.65	19.2	3.14	662	-6.8%	11.7%	3.6%	0.6%
Human Soft Holding	3.375	0.036	1.08%	3.40	10.3	10.48	431	1.4%	-0.7%	32.1%	27.6%
Warba Bank	0.182	-0.001	-0.55%	0.96	22.6	1.59	375	-1.1%	-2.2%	4.3%	0.4%
Boubyan Petrochemical	0.667	0.041	6.55%	1.38	14.0	9.58	356	6.7%	14.0%	9.7%	5.1%
Kuwait Projects Company Holding	0.132	-0.002	-1.49%	0.75	NM	0.00	600	5.6%	25.7%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.152	0.000	0.00%	1.39	13.3	3.29	167	-10.1%	-12.1%	10.6%	2.7%
National Industries Group Holding	0.218	0.000	0.00%	0.99	20.4	2.18	492	-0.5%	6.9%	5.0%	3.2%
Boursa Kuwait Securities Co	1.880	0.036	1.95%	5.88	23.9	4.01	377	-8.5%	9.0%	24.4%	18.3%
Kuwait International Bank	0.158	-0.001	-0.63%	0.59	16.6	3.05	242	-3.7%	8.5%	3.6%	0.5%
Jazeera Airways	1.171	0.001	0.09%	10.10	42.0	2.39	258	-1.4%	-15.7%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-0.5%	16.7%	-2.6%	-0.6%
Mezzan Holding	0.738	0.007	0.96%	2.08	20.0	1.64	229	8.5%	28.3%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.258	-0.041	-3.16%	1.14	12.4	5.00	262	-1.2%	-4.0%	9.2%	7.4%
National Investments	0.248	-0.002	-0.80%	1.14	47.7	11.20	198	-5.3%	3.8%	2.2%	1.7%
Alimti az Investment Group	0.046	0.000	0.88%	0.31	NM	0.00	47	-5.0%	-18.8%	-6.2%	-3.9%
Kuwait Real Estate	0.225	0.002	0.90%	1.41	18.5	1.31	207	-2.2%	9.8%	8.2%	3.3%
Integrated Holding	0.514	0.004	0.78%	2.06	31.7	2.94	130	-1.2%	0.8%	6.5%	4.3%
Kuwait Telecommunications	0.534	-0.002	-0.37%	2.19	16.3	6.53	533	-8.9%	-5.2%	13.5%	7.5%
Salhia Real Estate	0.430	0.008	1.90%	1.37	15.3	3.39	234	-1.8%	5.2%	9.2%	3.7%
ALI ALGanim	1.100	0.015	1.38%	3.65	10.6	6.45	301	-5.8%	4.2%	36.6%	16.2%
Kuwait Investment	0.184	0.004	2.22%	0.83	13.7	5.56	96	-3.2%	44.9%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.197	0.006	3.14%	1.22	22.5	1.05	160	1.5%	-6.2%	5.7%	4.3%
Aayan Leasing and Investment	0.167	0.003	1.83%	1.13	9.0	4.57	111	-8.2%	-4.0%	13.1%	8.9%
Commercial Real Estate	0.122	-0.001	-0.81%	0.73	15.0	3.25	214	-3.9%	19.6%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.825	0.004	0.49%	2.01	20.9	3.65	149	3.3%	0.6%	9.8%	3.9%
GFH Financial Group	0.079	0.000	0.25%	0.92	8.8	6.39	288	-8.7%	3.7%	10.4%	1.0%
Total		8.38	0.11%	1.84	19.72	3.86	32,142	-3.9%	3.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,720	8.38	0.11%	8,024	7,724	28	32,142	-3.9%	3.3%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Boubyan Petrochemical	0.667	0.041	6.55%	0.609	0.653	75	356	6.7%	14.0%	0.819	0.571
Boursa Kuwait Securities Co	1.880	0.036	1.95%	2.018	1.896	28	377	-8.5%	9.0%	2.140	1.641
ALI ALGanim	1.100	0.015	1.38%	1.137	1.122	25	301	-5.8%	4.2%	1.287	0.866
National Bank of Kuwait	0.865	0.011	1.29%	0.913	0.884	27	7,202	-4.4%	1.6%	0.961	0.798
Human Soft Holding	3.375	0.036	1.08%	3.345	3.309	57	431	1.4%	-0.7%	3.845	2.972

Middel Performrs (Today`s Price Change)

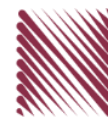
Mezzan Holding	0.738	0.007	0.96%	0.644	0.558	73	229	8.5%	28.3%	0.770	0.370
Kuwait Real Estate	0.225	0.002	0.90%	0.229	0.186	52	207	-2.2%	9.8%	0.261	0.103
Integrated Holding	0.514	0.004	0.78%	0.520	0.469	37	130	-1.2%	0.8%	0.555	0.364
Mabanee Co.	0.793	0.005	0.63%	0.781	0.786	54	1,106	1.3%	-0.3%	0.843	0.651
Burgan Bank	0.183	0.001	0.55%	0.193	0.181	29	662	-6.8%	11.7%	0.210	0.150
Jazeera Airways	1.171	0.001	0.09%	1.143	1.441	47	258	-1.4%	-15.7%	2.200	0.955
National Industries Group Holding	0.218	0.000	0.00%	0.227	0.214	48	492	-0.5%	6.9%	0.243	0.176
Shamal Al-Zour Al-Oula Power & Water	0.152	0.000	0.00%	0.100	0.100	26	167	-10.1%	-12.1%	1.210	0.996
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.209	0.188	44	200	-0.5%	16.7%	0.215	0.162
Kuwait Finance House	0.731	-0.003	-0.41%	0.732	0.691	47	12,359	0.5%	9.8%	0.750	0.605
Warba Bank	0.182	-0.001	-0.55%	0.187	0.191	39	375	-1.1%	-2.2%	0.230	0.165
Kuwait International Bank	0.158	-0.001	-0.63%	0.160	0.154	40	242	-3.7%	8.5%	0.174	0.137

Bottom 5 Performrs (Today`s Price Change)

National Investments	0.248	-0.002	-0.80%	0.273	0.241	35	198	-5.3%	3.8%	0.308	0.182
Gulf Bank	0.257	-0.003	-1.15%	0.276	0.256	19	977	-8.2%	-4.0%	0.286	0.224
Kuwait Projects Company Holding	0.132	-0.002	-1.49%	0.123	0.119	61	600	5.6%	25.7%	0.142	0.102
Gulf Cable and Electrical Industries Group	1.258	-0.041	-3.16%	1.414	1.293	39	262	-1.2%	-4.0%	1.540	1.071
Agility Public Warehousing	0.311	-0.014	-4.31%	0.333	0.319	40	794	-14.3%	9.8%	0.489	0.277

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.865	0.011	1.29%	1.75	14.04	3.90	7,202	-4.4%	1.6%	4.34	5.03	12.9%	1.6%	0.961	0.798	17.30%
Kuwait Finance House	0.731	-0.003	-0.41%	2.17	21.05	2.50	12,359	0.5%	9.8%	8.05	10.96	9.6%	1.8%	0.750	0.605	29.69%
Boubyan Bank	0.592	0.000	0.00%	2.47	33.45	1.20	2,346	1.7%	4.6%	1.92	3.23	7.6%	1.0%	0.656	0.531	5.63%
Commercial Bank of Kuwait	0.523	0.018	3.56%	1.42	8.76	7.33	938	2.5%	0.6%	0.00	0.00	16.8%	2.6%	0.730	0.480	2.25%
Gulf Bank	0.257	-0.003	-1.15%	1.26	13.55	4.40	977	-8.2%	-4.0%	4.22	16.26	9.3%	1.0%	0.286	0.224	2.35%
Burgan Bank	0.183	0.001	0.55%	0.65	19.20	3.14	662	-6.8%	11.7%	0.21	1.14	3.6%	0.6%	0.210	0.150	1.59%
Warba Bank	0.182	-0.001	-0.55%	0.96	22.58	1.59	375	-1.1%	-2.2%	0.28	1.56	4.3%	0.4%	0.230	0.165	0.90%
Al Ahli Bank of Kuwait	0.245	0.002	0.82%	0.93	13.24	3.70	578	-4.7%	5.2%	0.29	1.18	6.3%	0.7%	0.332	0.208	1.39%
Kuwait International Bank	0.158	-0.001	-0.63%	0.59	16.58	3.05	242	-3.7%	8.5%	0.39	2.44	3.6%	0.5%	0.174	0.137	0.58%
Total Banking Sector - 9 Companies							25,679			19.69	41.80					61.68%

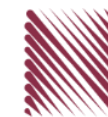
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.667	0.041	6.55%	1.38	13.98	9.58	356	6.72%	14.02%	1.84	2.85	9.7%	5.1%	0.819	0.571	0.85%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.19%
Kuwait Foundry	0.538	-0.010	-1.82%	2.27	5.74	19.59	35	2.48%	30.27%	0.00	0.01	42.0%	40.0%	0.605	0.287	0.08%
Total Basic Materials - 3 Companies							468			1.84	2.86					1.12%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.738	0.007	0.96%	2.08	19.98	1.64	229	8.5%	28.3%	0.46	0.62	10.8%	4.6%	0.770	0.370	0.55%
Livestock Transport and Trading	0.107	0.005	4.90%	0.73	191.07	0.00	22	0.0%	9.2%	0.00	0.03	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							251			0.46	0.65					0.60%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.171	0.001	0.09%	10.10	42.03	2.39	258	-1.4%	-15.7%	0.14	0.12	19.8%	2.2%	2.200	0.955	0.62%
Kuwait National Cinema	1.368	-0.072	-5.00%	1.49	11.93	5.56	127	-7.7%	14.3%	0.01	0.01	12.9%	5.1%	1.493	0.940	0.30%
Oula Fuel Marketing	0.138	-0.002	-1.43%	0.80	12.00	3.57	56	1.5%	0.0%	0.00	0.01	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.140	0.002	1.45%	0.80	13.71	3.62	57	1.4%	2.2%	0.00	0.02	5.9%	4.3%	0.168	0.128	0.14%
Sultan Center Food Products	0.111	0.009	8.82%	0.83	NM	0.00	31	12.0%	23.3%	0.19	1.71	-44.2%	-6.9%	0.149	0.082	0.07%
Jiyad Holding	0.020	-0.002	-8.29%	0.93	NM	0.00	4	9.3%	9.3%	0.25	12.01	-70.4%	-68.4%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.030	0.010	0.98%	10.46	13.57	0.00	189	-13.4%	28.8%	0.06	0.06	118.8%	8.0%	1.298	0.065	0.45%
Kuwait Resorts	0.079	0.000	0.00%	0.54	11.41	2.55	15	0.5%	10.9%	0.00	0.00	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.123	0.002	1.65%	0.92	13.74	6.61	13	-1.6%	28.1%	0.02	0.18	7.0%	3.6%	0.151	0.089	0.03%
Al Eid Food	0.180	-0.001	-0.55%	1.21	10.84	2.51	55	-3.2%	0.6%	0.42	2.35	9.5%	7.2%	0.210	0.163	0.13%
Kuwait Hotels	0.178	0.000	0.00%	1.78	11.56	0.00	10	-9.2%	4.1%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.02%
Palms Agro Production	0.150	0.006	4.17%	1.41	39.06	0.00	8	-16.7%	85.2%	0.01	0.07	3.7%	3.0%	0.381	0.062	0.02%
ALI ALGanim	1.100	0.015	1.38%	3.65	10.58	6.45	301	-5.8%	nm	0.41	0.37	36.6%	16.2%	1.287	0.866	0.72%
Total Consumer Services - 13 Companies							1,123			1.52	16.91					2.70%

DAILY MARKET COVERAGE REPORT

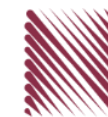
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.264	0.000	0.00%	2.11	5.58	6.99	297	1.5%	3.9%	0.03	0.13	34.6%	11.8%	0.341	0.237	0.71%
Kuwait Projects Company Holding	0.132	-0.002	-1.49%	0.75	NM	0.00	600	5.6%	25.7%	0.65	4.89	-8.0%	-0.2%	0.142	0.102	1.44%
National Industries Group Holding	0.218	0.000	0.00%	0.99	20.41	2.18	492	-0.5%	6.9%	0.67	3.09	5.0%	3.2%	0.243	0.176	1.18%
Boursa Kuwait Securities Co	1.880	0.036	1.95%	5.88	23.89	4.01	377	-8.5%	9.0%	0.37	0.20	24.4%	18.3%	2.140	1.641	0.91%
GFH Financial Group	0.079	0.000	0.25%	0.92	8.81	6.39	288	-8.7%	3.7%	0.10	1.27	10.4%	1.0%	0.095	0.074	0.69%
National Investments	0.248	-0.002	-0.80%	1.14	47.69	11.20	198	-5.3%	3.8%	0.17	0.69	2.2%	1.7%	0.308	0.182	0.47%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	5.00	201	0.0%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.48%
Alimtiq Investment Group	0.046	0.000	0.88%	0.31	NM	0.00	47	-5.0%	-18.8%	0.03	0.58	-6.2%	-3.9%	0.073	0.043	0.11%
Commercial Facilities	0.176	0.002	1.15%	0.56	10.53	9.20	89	-8.8%	10.7%	0.00	0.03	5.3%	3.0%	0.197	0.149	0.21%
Aayan Leasing and Investment	0.167	0.003	1.83%	1.13	8.96	4.57	111	-8.2%	-4.0%	0.65	3.88	13.1%	8.9%	0.191	0.133	0.27%
Kuwait Investment	0.184	0.004	2.22%	0.83	13.73	5.56	96	-3.2%	44.9%	0.05	0.25	6.1%	4.1%	0.227	0.111	0.23%
Noor Financial Investment	0.232	0.001	0.43%	1.05	3.19	3.46	118	3.1%	2.7%	0.21	0.92	37.4%	28.6%	0.262	0.150	0.28%
Arzan Financial Group for Financing and Investment	0.197	0.006	3.14%	1.22	22.54	1.05	160	1.5%	-6.2%	1.20	6.20	5.7%	4.3%	0.249	0.101	0.39%
Kuwait Financial Centre	0.127	0.001	0.79%	0.60	15.30	4.76	63	-4.5%	25.7%	0.00	0.00	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.374	0.004	1.08%	3.39	61	0.00	151	-1.3%	13.3%	0.04	0.11	5.7%	5.3%	0.421	0.309	0.36%
Arabi Group Holdings	0.486	-0.013	-2.61%	3.91	NM	0.00	168	-2.8%	-5.3%	0.23	0.47	-26.9%	-2.9%	0.607	0.207	0.40%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	1.08	NM	0.00	22	0.0%	23.1%	0.00	0.01	-23.4%	-7.4%	0.100	0.073	0.05%
Privatization Holding	0.033	0.000	-0.90%	0.37	NM	0.00	20	-9.8%	14.5%	0.00	0.03	-20.3%	-12.1%	0.044	0.022	0.05%
Asiya Capital Investments	0.042	0.000	0.48%	0.49	NM	0.00	34	2.9%	-3.2%	0.08	1.79	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.63	14.27	5.46	33	-2.1%	-3.2%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.052	-0.001	-0.96%	0.52	NM	0.00	20	-2.6%	-4.1%	0.00	0.09	-2.2%	-2.1%	0.071	0.049	0.05%
Kamco Investment	0.100	0.002	1.94%	0.57	45.62	10.20	34	-2.1%	16.2%	0.00	0.01	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.036	-0.002	-4.26%	0.75	76.60	0.00	16	-7.7%	-1.9%	0.03	0.73	0.9%	0.5%	0.064	0.030	0.04%
Inovest BSC Public	0.080	0.000	-0.38%	0.00	NM	4.52	24	-1.4%	-5.5%	0.00	0.01	3.2%	2.0%	0.094	0.068	0.06%
Coast Investment and Development	0.072	0.001	1.69%	0.66	12.68	7.06	33	-2.7%	6.0%	0.10	1.32	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.090	0.000	0.00%	0.85	3,013.33	0.00	19	-1.7%	13.0%	0.00	0.00	0.0%	0.1%	0.122	0.074	0.04%
Bayan Investment	0.040	0.000	-0.75%	0.65	NM	0.00	8	-9.8%	0.0%	0.00	0.05	-1.0%	-0.9%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.063	-0.003	-3.95%	0.57	8.87	4.55	17	-0.3%	11.4%	0.00	0.06	6.6%	5.1%	0.077	0.052	0.04%
Manazel Holding	0.027	0.001	1.89%	0.83	NM	0.00	12	-2.2%	-2.9%	0.04	1.67	-2.1%	-0.6%	0.038	0.017	0.03%
KFIC Investment	0.066	-0.001	-1.49%	0.70	NM	0.00	20	-0.2%	-1.6%	0.01	0.16	-31.7%	-23.1%	0.080	0.055	0.05%
National International Holding	0.104	0.001	0.97%	0.60	10.25	4.81	23	-4.6%	-3.7%	0.11	1.08	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.097	0.000	-0.21%	0.87	23.89	10.34	12	-2.3%	7.2%	0.03	0.29	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.098	0.000	-0.41%	1.15	NM	0.00	23	3.2%	9.5%	0.01	0.06	-2.4%	-0.7%	0.118	0.040	0.06%
Amar Finance and Leasing	0.064	0.004	6.31%	0.57	11.02	0.00	12	-1.5%	1.1%	0.01	0.10	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.306	0.000	0.00%	1.72	59.40	0.00	20	7.4%	18.1%	1.60	5.09	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.333	0.003	0.91%	1.31	5.05	0.00	83	-12.4%	8.5%	0.89	2.67	32.8%	16.2%	0.453	0.080	0.20%
Credit Rating and Collection	0.035	-0.002	-4.11%	1.13	116.67	0.00	6	-14.4%	66.7%	0.00	0.11	1.0%	1.0%	0.097	0.017	0.01%
Ektitab Holding	0.019	0.000	-1.53%	0.65	NM	0.00	6	1.6%	12.2%	0.04	1.97	-1.6%	-1.6%	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.033	-0.002	-5.98%	0.59	4.37	0.00	6	-21.1%	-2.9%	0.01	0.27	8.6%	3.8%	0.050	0.024	0.01%
Warba Capital Holding	0.144	-0.001	-0.69%	1.42	NM	0.00	4	-5.3%	37.1%	0.00	0.01	-20.9%	-19.0%	0.311	0.072	0.01%
National Consumer Holding	0.108	0.001	0.93%	1.13	24.66	0.00	32	-1.8%	1.9%	0.17	1.52	4.7%	4.4%	0.132	0.100	0.08%
Al Deera Holding	0.370	0.000	0.00%	1.61	17.18	0.00	34	6.3%	37.0%	0.00	0.00	11.7%	6.4%	0.575	0.134	0.08%
AL Safat Investment	0.083	0.001	1.22%	0.95	5.58	0.00	28	-9.9%	-13.6%	0.09	1.05	18.4%	5.6%	0.121	0.079	0.07%
Gulf Franchising Holding	0.082	-0.004	-4.45%	2.12	NM	0.00	3	1.2%	44.2%	0.00	0.01	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,065			7.63	42.90					9.77%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

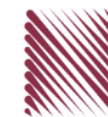


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.783	0.184	30.72%	2.23	11.93	0.93	159	71.0%	-1.5%	0.31	0.44	23.0%	14.8%	0.800	0.262	0.38%
Advanced Technology	0.480	0.000	0.00%	1.00	14.32	4.17	72	0.0%	2.3%	0.00	0.00	7.1%	1.1%	0.500	0.381	0.17%
Total Health Care - 2 Companies							231			0.31	0.44					0.55%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.311	-0.014	-4.31%	0.45	9.50	3.08	794	-14.3%	9.8%	11.47	36.02	5.0%	3.0%	0.489	0.277	1.91%
Human Soft Holding	3.375	0.036	1.08%	3.40	10.32	10.48	431	1.4%	-0.7%	0.72	0.21	32.1%	27.6%	3.845	2.972	1.04%
Alafco Aviation Lease and Finance	0.210	0.000	0.00%	0.93	NM	0.00	200	-0.5%	16.7%	0.06	0.30	-2.6%	-0.6%	0.215	0.162	0.48%
Kuwait Cement	0.184	0.001	0.55%	0.69	74.80	0.00	131	-4.7%	37.3%	0.11	0.60	0.9%	0.6%	0.222	0.123	0.32%
Gulf Cable and Electrical Industries Group	1.258	-0.041	-3.16%	1.14	12.44	5.00	262	-1.2%	-4.0%	0.34	0.27	9.2%	7.4%	1.540	1.071	0.63%
Integrated Holding	0.514	0.004	0.78%	2.06	31.71	2.94	130	-1.2%	0.8%	0.26	0.50	6.5%	4.3%	0.555	0.364	0.31%
Kuwait Portland Cement	0.906	-0.004	-0.44%	1.22	13.92	7.69	91	-0.4%	7.9%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.22%
United Projects for Aviation Services	0.130	0.000	0.00%	0.47	32.02	0.00	49	-24.0%	-27.4%	0.01	0.04	1.5%	0.8%	0.268	0.112	0.12%
Heavy Engineering Industries and Shipbuilding	0.825	0.004	0.49%	2.01	20.91	3.65	149	3.3%	0.6%	0.40	0.48	9.8%	3.9%	0.890	0.594	0.36%
National Industries	0.189	0.000	0.00%	0.77	16.84	5.29	66	2.2%	20.4%	0.00	0.00	4.6%	3.3%	0.194	0.152	0.16%
ACICO Industries	0.080	0.000	0.00%	0.88	NM	0.00	26	0.0%	0.0%	0.00	0.00	-12.1%	-1.7%	0.080	0.080	0.06%
Kuwait Company for Process Plant Construction and	0.285	-0.004	-1.38%	1.05	13.61	5.19	34	-1.0%	21.8%	0.02	0.08	7.8%	4.8%	0.297	0.226	0.08%
Combined Group Contracting	0.443	0.002	0.45%	1.35	8.30	6.80	75	0.2%	-2.0%	0.03	0.06	16.7%	4.4%	0.464	0.362	0.18%
Kuwait and Gulf Link Transport	0.044	0.000	0.23%	0.50	NM	0.00	12	-10.9%	-16.0%	0.00	0.04	-46.6%	-8.0%	0.070	0.039	0.03%
Shuaiba Industrial	0.170	-0.006	-3.41%	0.89	11.75	7.39	17	-4.5%	7.6%	0.04	0.23	7.6%	5.9%	0.230	0.139	0.04%
National Cleaning	0.045	0.000	0.00%	0.37	22.96	0.00	10	-6.8%	15.4%	0.00	0.00	1.6%	0.4%	0.059	0.023	0.03%
Mubarrad Holding	0.083	0.000	0.00%	0.64	7.03	6.06	14	-0.6%	0.7%	0.00	0.01	9.2%	8.2%	0.095	0.072	0.03%
Specialities Group Holding	0.114	0.000	0.00%	0.60	9.32	4.39	19	-1.7%	10.7%	0.01	0.07	6.5%	4.4%	0.120	0.095	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
Metal and Recycling	0.089	0.005	5.95%	1.04	32.13	0.00	8	-9.5%	7.2%	0.00	0.02	3.3%	2.5%	0.117	0.071	0.02%
Equipment Holding	0.031	-0.001	-4.39%	0.44	3.50	0.00	2	5.9%	5.9%	0.02	0.60	13.3%	5.0%	0.042	0.020	0.01%
Jassim Transport & Stevedoring	0.374	-0.001	-0.27%	1.09	9.32	5.87	56	0.5%	15.4%	0.01	0.12	12.2%	8.8%	0.375	0.301	0.13%
Total Industrials - 22 Companies							2,578			13.50	39.66					6.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

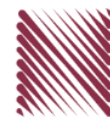


Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	2.000	0.000	0.00%	1.92	18.87	1.85	568	0.0%	6.4%	0.00	0.00	10.3%	3.3%	2.000	1.700	1.36%
Al Ahleia Insurance	0.700	-0.030	-4.11%	1.09	7.57	5.48	152	-3.0%	14.8%	0.02	0.02	14.5%	5.7%	0.795	0.510	0.36%
Kuwait Insurance	0.520	0.000	0.00%	0.68	7.93	7.69	96	-0.8%	10.6%	0.02	0.03	NULL	NULL	0.570	0.415	0.23%
Kuwait Reinsurance	0.464	0.000	0.00%	1.51	11.12	1.51	120	-1.3%	20.5%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.29%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.130	0.000	0.00%	0.85	4.41	7.69	31	7.4%	29.1%	0.01	0.08	19.3%	7.9%	0.133	0.095	0.07%
First Takaful Insurance	0.114	-0.001	-0.87%	1.25	NM	0.00	12	-34.9%	96.6%	0.00	0.02	-2.4%	-1.8%	0.474	0.038	0.03%
Wethaq Takaful Insurance	0.037	-0.001	-1.33%	1.00	46.38	0.00	4	-7.2%	54.6%	0.03	0.69	2.2%	2.1%	0.062	0.020	0.01%
Total Insurance - 8 Companies							1,011			0.07	0.85					2.43%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.800	0.000	0.00%	1.73	9.03	6.25	72	-5.0%	-0.4%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.17%
Independent Petroleum Group	0.465	0.000	0.00%	0.80	10.75	6.45	84	0.0%	10.7%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.20%
Burgan for Well Drilling Trading and Maintenance	0.105	0.004	3.96%	0.36	9.51	0.00	27	-2.8%	18.1%	0.05	0.47	3.9%	1.4%	0.130	0.087	0.07%
Energy House Holding	0.101	-0.015	-13.19%	1.48	NM	0.00	5	-10.1%	59.8%	0.00	0.01	-39.1%	-10.4%	0.254	0.047	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.33	NM	0.00	6	0.0%	0.0%	0.00	0.00	-9.2%	-5.5%	0.014	0.014	0.01%
Senenergy Holding	0.029	0.000	0.00%	0.65	NM	0.00	6	-8.5%	-4.9%	0.00	0.05	-8.5%	-5.4%	0.043	0.028	0.01%
Total Energy - 6 Companies							200			0.05	0.52					0.48%

DAILY MARKET COVERAGE REPORT

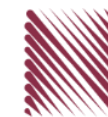
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.793	0.005	0.63%	1.78	17.02	1.68	1,106	1.3%	-0.3%	2.29	2.88	10.9%	5.2%	0.843	0.651	2.66%
Salhia Real Estate	0.430	0.008	1.90%	1.37	15.35	3.39	234	-1.8%	5.2%	0.35	0.80	9.2%	3.7%	0.524	0.365	0.56%
Commercial Real Estate	0.122	-0.001	-0.81%	0.73	15.01	3.25	214	-3.9%	19.6%	0.46	3.76	5.0%	2.9%	0.136	0.092	0.51%
National Real Estate	0.099	0.002	1.95%	0.54	NM	0.00	187	-1.3%	50.4%	2.48	25.07	-10.0%	-6.5%	0.113	0.064	0.45%
Tamdeen Real Estate	0.380	-0.019	-4.76%	0.66	9.71	4.51	153	-5.0%	5.8%	0.00	0.01	6.9%	3.9%	0.410	0.325	0.37%
Kuwait Real Estate	0.225	0.002	0.90%	1.41	18.49	1.31	207	-2.2%	9.8%	2.79	12.47	8.2%	3.3%	0.261	0.103	0.50%
United Real Estate	0.049	-0.001	-1.00%	0.35	15.29	0.00	64	-2.2%	6.7%	0.01	0.14	2.3%	0.7%	0.060	0.043	0.15%
Al Mazaya Holding	0.075	0.001	1.76%	0.87	NM	0.00	38	-6.8%	2.9%	0.05	0.66	-57.3%	-14.2%	0.085	0.050	0.09%
Ajial Real Estate Entertainment	0.250	-0.006	-2.34%	0.37	11.25	3.91	51	-6.7%	-1.6%	0.00	0.01	3.3%	2.6%	0.290	0.230	0.12%
Injazzat Real Estate Development	0.097	-0.001	-1.02%	0.56	13.96	5.10	33	-1.0%	11.5%	0.01	0.10	4.0%	2.2%	0.105	0.077	0.08%
Munshaat Real Estate Projects	0.137	0.000	0.00%	1.88	3.45	0.00	44	9.6%	-10.5%	0.05	0.35	75.3%	16.8%	0.166	0.054	0.11%
Aayan Real Estate	0.075	0.000	-0.13%	0.51	11.27	6.69	31	-0.8%	3.8%	0.04	0.55	4.5%	3.9%	0.084	0.068	0.07%
Al Argan International Real Estate	0.075	0.000	0.13%	0.23	3.00	0.00	19	0.9%	-6.3%	0.00	0.03	7.8%	2.5%	0.150	0.063	0.05%
Al-Enmaa Real Estate	0.052	-0.002	-3.53%	0.56	34.44	0.00	23	-10.3%	2.4%	0.02	0.31	1.6%	NM	0.065	0.048	0.06%
Arkan Al Kuwait Real Estate	0.080	-0.007	-7.83%	0.59	NM	0.00	20	-7.0%	0.8%	0.00	0.03	-0.5%	0.2%	0.111	0.075	0.05%
Kuwait Business Town Real Estate	0.066	-0.005	-7.45%	0.73	14.49	7.03	38	-9.4%	-13.5%	0.02	0.36	5.1%	3.3%	0.080	0.053	0.09%
Dalqan Real Estate	0.150	-0.003	-1.96%	1.31	15.84	3.27	9	9.5%	2.0%	0.00	0.03	8.6%	6.9%	0.191	0.131	0.02%
Sokouk Holding	0.050	0.000	-0.59%	0.96	6.21	0.00	29	0.2%	-2.5%	0.10	2.07	16.7%	8.6%	0.058	0.022	0.07%
Tijara and Realestate Investment	0.060	-0.001	-1.80%	0.53	12.12	6.54	22	-5.7%	3.1%	0.08	1.26	4.4%	2.4%	0.065	0.047	0.05%
Al-Arabiya Real Estate	0.069	-0.002	-2.13%	0.67	9.09	0.00	25	-2.8%	2.7%	0.13	1.90	7.5%	2.1%	0.086	0.046	0.06%
Aqar Real Estate Investments	0.060	0.001	1.17%	0.48	15.02	3.35	14	-6.9%	4.1%	0.00	0.00	3.3%	2.6%	0.069	0.044	0.03%
Mashaer Holding	0.061	-0.002	-2.40%	0.67	6.95	0.00	11	-11.3%	10.5%	0.01	0.13	10.1%	7.6%	0.076	0.051	0.03%
Dar Al Thuraya Real Estate	0.137	0.000	0.00%	1.14	62.84	0.00	20	6.2%	5.4%	0.00	0.00	1.8%	1.5%	0.190	0.084	0.05%
Osos Holding Group	0.096	0.000	-0.10%	0.77	8.86	4.18	10	-7.1%	27.6%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.02%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.002	7.17%	1.23	33.92	0.00	6	10.4%	-3.2%	0.00	0.00	3.0%	0.7%	0.037	0.027	0.01%
Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
Sanam Real Estate	0.172	0.003	1.78%	1.60	24.29	0.00	17	-9.5%	7.5%	0.06	0.32	7.7%	7.6%	0.290	0.090	0.04%
Mena Real Estate	0.040	0.000	0.00%	0.51	NM	0.00	5	-3.4%	39.9%	0.00	0.04	-6.8%	-5.4%	0.048	0.028	0.01%
Al Masaken International Real Estate Development	0.025	0.001	4.96%	0.49	NM	0.00	2	-8.6%	-1.9%	0.02	0.89	-18.4%	-5.4%	0.039	0.013	0.01%
Real Estate Trade Centers	0.049	0.000	0.00%	0.27	42.89	0.00	7	-4.7%	9.9%	0.00	0.00	0.6%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies							2,650			8.98	54.15					6.37%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.262	0.000	0.00%	2.22	NM	0.00	26	0.0%	229.6%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies				2.22	NM	0.0%	26			0.00	0.00	-1.03%	-0.90%			0.06%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.491	-0.001	-0.20%	1.71	9.86	7.11	2,125	-0.4%	-3.2%	1.22	2.47	17.4%	5.8%	0.572	0.451	5.10%
Kuwait Telecommunications	0.534	-0.002	-0.37%	2.19	16.32	6.53	533	-8.9%	-5.2%	0.27	0.50	13.5%	7.5%	0.625	0.520	1.28%
National Mobile Telecommunications	1.025	0.002	0.20%	0.87	7.05	13.69	514	-2.1%	-15.8%	0.10	0.10	12.8%	6.9%	1.558	1.000	1.23%
Hayat Communications	0.083	-0.008	-8.79%	0.78	NM	0.00	7	-8.8%	-2.2%	0.01	0.13	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies							3,179			1.60	3.21					7.64%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.152	0.000	0.00%	1.39	13.28	3.29	167	-10.1%	-12.1%	0.11	0.72	10.6%	2.7%	0.208	0.146	0.40%
Total Utilities - 1 Company							167			0.11	0.72					0.40%

Total Market 146 Companies				1.67	27.38	3.57	41,630			55.76	204.56					100%
----------------------------	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed, and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw